600095 2023-041

2022

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2022 2023

0386 (“ ”)

1 2022 16.97

30.53%, 95%

2022 1.96 0.89

69.18% 54.59% 1

2022

2

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1 2022

2022

2022

1 2022

9,326.86

57,162.69 2

20,432.59

20.38

20,412.21

2022

	2022	2022	2022	2022	
	14,759.23	31,266.00	9,326.86	20.38	55,372.47
	32,878.66	8,018.25	0.00	0.00	40,896.91
	34,686.79	22,598.17	8,518.33	7,609.61	73,412.90

2022	2022
1 2 3 4	1 2 3 4

2022

7		1982/5/20	60,000.00			8,838.27	5.21%			
8		2001/5/23	4,500.00			8,018.24	4.73%			
9		2019/5/31	2,000.00			7,397.18	4.36%			
10		2020/1/17	3,000.00			5,760.51	3.39%			
						138,913.96	**81.87%**			

2022

1		2006/12/21	10,000.00			18,418.29	10.94%			
2		2019/6/3	3,000.00			17,714.53	10.52%			
3		2013/6/9	9,000.00			13,059.70	7.76%			

5		2018/6/12	142,962.35			11,064.82	6.57%			
6		1995/9/18	26,600.00			10,960.62	6.51%			
7		2020/9/9	20,000.00			8,907.53	5.29%			
8		2001/6/28	800			8,828.92	5.25%			
9		2020/4/16	10,000.00			8,540.07	5.07%			
10		2017/1/19	10,000.00			7,986.30	4.74%			
						118,138.72	**70.17%**			

3

“ ”

2022

	55,372.47	55,299.31	0.13%	32.63%
	40,896.91	40,836.94	0.15%	24.10%
	73,412.90	73,029.28	0.52%	43.27%
	169,682.28	169,165.53	0.30%	100.00%

2022 33.51%

70%

30%

1 2

“ ”

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(1) 169,649.20

	169,649.20	168,326.64
	168,869.11	168,079.80
	160,024.94	153,566.32
	94.33%	91.23%
	92,525.21	73,971.62
	54.54%	43.95%
	103,687.15	87,345.93

	61.12%	51.89%
	87,410.72	87,305.93
	51.52%	51.87%
	40,896.91	40,835.54
	24.11%	24.26%

(2) 33.08

	32,774.97	32,741.69
	32,774.97	32,741.69
	32,774.97	32,741.69
	100.00%	100.00%
	20,407.07	16,237.10
	62.26%	49.59%
	12,342.38	4,623.29
	37.66%	14.12%
	20,432.59	20,412.20
	62.34%	62.34%

1. 2022

2.2022 4

3. “ ”

2

2214.04 -8797.29

96.20% 288.17% 1

2

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1)

2022

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2022

	1,402,099,064.05	20,602,038.59	1,381,497,025.46			

	647,164,954.25	-48,154,097.94	695,319,052.19		-	-
	3,843,367,268.70	4,380,952.05	3,838,986,316.65		R1-R3	
	2,954,772,596.73		2,954,772,596.73		R1	
	381,274,718.13	-70,988,524.55	452,263,242.68		R1-R5	

	3,276,930.36		3,276,930.36		-	
	6,277,182,935.49	**-94,159,631.85**	**6,371,342,567.34**			

“ ”

	60,000,000.00	385,901.37	-725,700.00	59,660,201.37	141,063.40			
	90,000,000.00	1,357,808.22	-1,322,970.00	90,034,838.22	510,694.88			
	455,207,553.16	14,867,030.13	-4,055,233.16	466,019,350.13	2,149,619.17			
	969,989,948.80	19,918,104.10	-21,355,688.80	968,552,364.10	2,995,096.91			
	1,840,299,592.16	22,617,410.92	-11,924,616.16	1,850,992,386.92	4,548,129.64			
	3,415,497,094.12	**59,146,254.74**	**-39,384,208.12**	**3,435,259,140.74**	**10,344,604.00**			

2022

2)

2022

	6,659,086.00	-14,240,914.00	20,900,000.00			

	36,729,531.34	154,731,058.03	-17,084,094.86	1,269,342.77	102,186,774.60			

2022

2

3

3342.57 6% 62.10 4.48%

1

2

1

		22.91	1.29%	≤10	
		21.96	1.72%	≤3	
		0.95	-6.97%	≤10	
		18.54	1.42%	≤10	

		15.31	4.5%-6.8%	3-18	-

:1

2

3

2022 12 31

41.45 1.10

1.03

1.34% 10 10

5 10

2022 12 31 15.31

- 10.46

- 4.85

- 2021 8 30

2022

1.03 2.48%

2

2022

4

18.77 **71.30%** **4342.67**

39.05% **1**

2

1

2022

2021 78.86% 2022

2021 65.39 ∩ Æ

1	2022	1,591.57	2,769.13	4,360.7
2	2021	3,740.25	16,886.80	20,627.05
3		-57.44%	-83.60%	-78.86%
Wind				

2

5.

14.65%

23.30 1,295.36 1.65

2022 10 2022

7,205.97 1

2

3

1

14.65%

8 - “ ”

	2019 7-12	2020 7-12	2021 7-12	2022 7-12
	3.93	4.43	4.80	4.48
	8,395.36	9,492.64	2,096.58	-1,758.46
	0.00	0.00	4,660.02	-1,891.52
	8,395.36	**9,492.64**	**6,756.60**	**-3,649.98**

2019 -2021

2022 A

6.63% 15.41%

2022 6 30 6.46 /

2022 -3,649.98

2022

4,258.04

2022 12

31 5.75 /

2022

8 -

2022 12

2

7.39 / 220,336.55

2023 3 31 237,379.76

4 5 2023 5 18 7.74

/ 7.81 /

2023

	2019	2020	2021	2022	2023
	1.35	1.05	1.62	1.54	1.68
	-680.80	-3,875.25	-291.19	-4,694.20	30,483.66
	0.00	0.00	0.00	2,476.81	484.96
	0.00	0.00	0.00	0.00	33,549.66
	-680.80	-3,875.00	-291.19	-2,217.39	-2,581.04

2023

2023

3.35

2023

2022 12 31

3

298,155,000

2020 8 14

298,155,000 256,595.46~284,671.90

[2020] 2618

8.97

2,674,450,350

1

2020 8 14

		PE LYR /	PS/
300033.SZ		84.95	43.77
300059.SZ		111.5	48.25
300803.SZ		167.91	32.45
601519.SH		3,369.37	29.41

2

20 30 60

120

	/	90% /
1	9.96	8.97
20	10.73	9.66
30	11.67	10.51
60	10.68	9.62
120	9.71	8.74

2020 8 14

90% 8.97 /

20 30 60

90% 120 90%

“

9 60

8.97 /

26.74

”

2020 10 15 9

60 8.51 / 8.97 /

2,674,450,350 2,537,299,050

8.51 /

1. 2019-2022

2. 2022

2023 1 1 -2023 5 18

3. 2022 12 31

4. 2020 8 14

5. 2020 8 14

6.

1. 2022 12

2.

3.

2023 5 27